

## IN THE CLAIMS

The status of claims in the case is as follows:

1-7 [Canceled]

1 8. [Original] A web-enabled, enterprise team integrated  
2 process for assessing a general procurement and accounts  
3 payable system for a client, including:

4 maintaining a database of templates describing  
5 procedures for assessing said general procurement and  
6 accounts payable system;

7 operating a plurality of web-enabled user terminals to  
8 access via a server said database for coordinating  
9 tasks by a plurality of enterprise teams implementing  
10 said procedures, said procedures including:

11 qualifying said client;

12 accumulating data describing the existing  
13 processes, tools, and organizational structure of  
14 said client;

15 defining an integrated client solution  
16 incorporating technical, educational, and human  
17 resources aspects; and  
  
18 delivering a workshop presentation to said client  
19 of a service offering.

1 9. [Original] The process of claim 8, said procedures  
2 further including:

3 determining client requirements with respect to system  
4 parameters, including any said requirements pertinent  
5 to network process sourcing, procurement, accounts  
6 payable, finance, electronic data interchange,  
7 information technology, and transition management;

8 determining gaps between said service offering and said  
9 requirements;

10 identifying additional requirements including any  
11 pertinent to new process support, monetary conversion,  
12 commodity structure, account structure, vendor, and  
13 contracts;

14 identifying interface requirements including any  
15 pertinent to human relations, cost center, catalogs,  
16 ledger, information warehouse;  
  
17 identifying client network, EDI, testing, reporting,  
18 interfaces and features requirements;  
  
19 preparing and presenting a solution proposal including  
20 said service offering adapted by solutions for said  
21 gaps to said customer.

10-12. [Canceled]

1 13. [New] A program storage device readable by a machine,  
2 tangibly embodying a program of instructions executable by a  
3 machine to perform a method for assessing a general  
4 procurement and accounts payable system for a client, said  
5 method comprising:

6 maintaining a database of templates describing  
7 procedures for assessing said general procurement and  
8 accounts payable system;

9 operating a plurality of web-enabled user terminals to

10           access via a server said database for coordinating  
11           tasks by a plurality of enterprise teams implementing  
12           said procedures, said procedures including:  
  
13                 qualifying said client;  
  
14                 accumulating data describing the existing  
15                 processes, tools, and organizational structure of  
16                 said client;  
  
17                 defining an integrated client solution  
18                 incorporating technical, educational, and human  
19                 resources aspects; and  
  
20                 delivering a workshop presentation to said client  
21                 of a service offering.

1       14.   [New]   The program storage device of claim 13, said  
2       method further comprising:

3                 determining client requirements with respect to system  
4                 parameters, including any said requirements pertinent  
5                 to network process sourcing, procurement, accounts  
6                 payable, finance, electronic data interchange,

7 information technology, and transition management;

8 determining gaps between said service offering and said

9 requirements;

10 identifying additional requirements including any

11 pertinent to new process support, monetary conversion,

12 commodity structure, account structure, vendor, and

13 contracts;

14 identifying interface requirements including any

15 pertinent to human relations, cost center, catalogs,

16 ledger, information warehouse;

17 identifying client network, EDI, testing, reporting,

18 interfaces and features requirements;

19 preparing and presenting a solution proposal including

20 said service offering adapted by solutions for said

21 gaps to said customer.

1 15. [New] A web-enabled, enterprise team integrated system

2 for assessing a general procurement and accounts payable

3 system for a client, including:

4 means for maintaining a database of templates  
5 describing procedures for assessing said general  
6 procurement and accounts payable system;

7 means for operating a plurality of web-enabled user  
8 terminals to access via a server said database for  
9 coordinating tasks by a plurality of enterprise teams  
10 implementing said procedures, said procedures  
11 including:

12           qualifying said client;

13           accumulating data describing the existing  
14           processes, tools, and organizational structure of  
15           said client;

16           defining an integrated client solution  
17           incorporating technical, educational, and human  
18           resources aspects; and

19           delivering a workshop presentation to said client  
20           of a service offering.

1   16. [New] The system of claim 15, said procedures further

2 including:

3 determining client requirements with respect to system  
4 parameters, including any said requirements pertinent  
5 to network process sourcing, procurement, accounts  
6 payable, finance, electronic data interchange,  
7 information technology, and transition management;

8 determining gaps between said service offering and said  
9 requirements;

10 identifying additional requirements including any  
11 pertinent to new process support, monetary conversion,  
12 commodity structure, account structure, vendor, and  
13 contracts;

14 identifying interface requirements including any  
15 pertinent to human relations, cost center, catalogs,  
16 ledger, information warehouse;

17 identifying client network, EDI, testing, reporting,  
18 interfaces and features requirements;

19 preparing and presenting a solution proposal including

20           said service offering adapted by solutions for said  
21           gaps to said customer.

1       17. [New] A program storage device readable by a machine,  
2       tangibly embodying a program of instructions executable by a  
3       machine to perform a method for assessing a general  
4       procurement and accounts payable system for a client, said  
5       method comprising:

6           maintaining a playbook database, said playbook database  
7           comprising a plurality of templates of information  
8           relating to said assessing a general procurement and  
9           accounts payable system, said plurality of templates  
10          being particularized for said client;

11          displaying a playbook summary view, said playbook  
12          summary view comprising a folders and views section, a  
13          task title display and selection area, a summary task  
14          creation button, and a detailed task creation button,

15               said folders and views section including category  
16               buttons relating to categories of tasks associated  
17               with said assessing said general procurement and  
18               accounts payable system for said client, said



19 tasks including

20 qualifying said client,

21 accumulating data describing existing

22 processes, tools, and organizational

23 structure of said client,

24 defining an integrated client solution

25 incorporating technical, educational, and

26 human resources, and

27 delivering a workshop presentation to said

28 client of a service offering;

29 said task title display and selection area adapted

30 to include buttons for selecting tasks pertinent.

31 to said categories of tasks,

32 said buttons for selecting tasks identifying said

33 tasks which may be so selected,

34 said buttons for selecting tasks adapted to be

35 displayed in said task title display and selection

36                   area in response to a selection of a button of the  
37                   category buttons;

38                   display a summary task template of said plurality of  
39                   templates for a selected first task of tasks identified  
40                   in said task title display and selection area, said  
41                   summary task template being displayed in response to a  
42                   selection of said summary task creation button, said  
43                   summary task template including summary parameters of  
44                   said selected first task; and

45                   displaying a detailed task template of said plurality  
46                   of templates for a selected second task of tasks  
47                   identified in said task title display and selection  
48                   area, said detailed task template being displayed in  
49                   response to a selection of said detailed task creation  
50                   button, said detailed task template including detailed  
51                   parameters of said selected second task.

1       18.   [New]   A computer program product or computer program  
2       element for assessing a general procurement and accounts  
3       payable system for a client according to the steps of:

4                   maintaining a database of templates including data

5 fields and describing procedures for assessing said  
6 legacy process and said general procurement and  
7 accounts payable system;

8 operating a plurality of web-enabled user terminals to  
9 access via a server said database; said users accessing  
10 said database to execute coordinating tasks by a  
11 plurality of customer and enterprise teams implementing  
12 said procedures and to enter data to said data fields  
13 describing said process and said general procurement  
14 and accounts payable system;

15 displaying to members of said teams in a playbook  
16 summary view a create a summary task selection button,  
17 a create a detailed task button, a folders and views  
18 section, a task title display and selection area;

19 responsive to member selection of a tasks selection  
20 button presenting in said selection area a listing of  
21 assessment stage tasks organized by categories, said  
22 categories including assessment tasks for performing  
23 customer service offering assessment, introducing  
24 recommend service offering to customer, and creating a  
25 proposal and contract for an integrated, cross-

26 functional general procurement and accounts payable  
27 application;

28 said members, responsive to said assessment tasks,  
29 accumulating into said data fields a description of  
30 said customer's processes, tools, and organizational  
31 structures;

32 receiving from said members and defining in said  
33 database technical, educational, and human resource  
34 aspects of said integrated, cross-functional general  
35 procurement and accounts payable application for said  
36 customer; and

37 responsive to said aspects, said members delivering to  
38 said customer a workshop presenting an overview of said  
39 customer solution, initiating process analysis and  
40 strategic implementation, and confirming whether said  
41 customer solution satisfies customer needs.

1 19. [New] The computer program product or computer program  
2 element of claim 18 further comprising the steps of:

3 displaying at a said terminal in a playbook summary  
4 view a create a summary task selection button, a create  
5 a detailed task button, a folders and views section, a  
6 task title display and a selection area;

7 responsive to member selection of said summary tasks  
8 selection button presenting in said selection area a  
9 listing of assessment stage tasks organized by  
10 categories, said categories including customer service  
11 offering assessment, recommended service offering  
12 customer presentation, proposal and contract creation,  
13 transition management introduction;

14 responsive to user selection of said customer service  
15 offering assessment category, presenting in said  
16 selection area a first listing of assessment stage  
17 tasks and responsive to user selection of an assessment  
18 stage task from said first listing presenting to said  
19 user a first task template; said user, responsive to  
20 said first task template, selectively executing  
21 assessment tasks to perform customer business  
22 assessment, perform customer electronic requisition and  
23 catalog service business assessment, develop workshop  
24 management plan, develop workshop electronic

25 requisition and catalog service management plan, review  
26 findings from marketing procurement consulting  
27 engagement, review findings from marketing procurement  
28 consulting engagement for electronic requisition and  
29 catalog service, formulate workshop approach, formulate  
30 electronic requisition and catalog service workshop  
31 approach, prepare for workshop, and prepare for  
32 electronic requisition and catalog service workshop;

33 responsive to user selection of said recommended  
34 service offering customer presentation category,  
35 presenting in said selection area a second listing of  
36 assessment stage tasks and responsive to user selection  
37 of an assessment stage task from said second listing  
38 presenting to said user a first task template; said  
39 user, responsive to said first task template,  
40 selectively executing assessment tasks to present  
41 service offering workshop to customer, present  
42 electronic requisition and catalog service offering  
43 workshop to customer (perform workshop), formulate  
44 proposal approach, and formulate proposal approach for  
45 electronic requisition and catalog service;

46 responsive to user selection of said proposal and

47 contract creation category, presenting in said  
48 selection area a third listing of assessment stage  
49 tasks and responsive to user selection of an assessment  
50 stage task from said third listing presenting to said  
51 user a first task template; said user, responsive to  
52 said first task template, selectively executing  
53 assessment tasks to develop and cost proposal, and  
54 draft and price customer contracts; and

55 responsive to user selection of said transition  
56 management introduction category, presenting in said  
57 selection area a fourth listing of assessment stage  
58 tasks and responsive to user selection of an assessment  
59 stage task from said fourth listing presenting to said  
60 user a first task template; said user, responsive to  
61 said first task template, selectively executing  
62 assessment tasks to develop initial assessment of  
63 client, and provide transition management workshop  
64 presentation.